

SAI CAPITAL LIMITED

Regd. Office: G-25, GROUND FLOOR, RASVILAS SALCON D-1, SAKET DISTRICT CENTRE, SAKET, NEW DELHI, SOUTH DELHI -110017
(CIN: L74110DL1995PLC069787), E mail: cs@saicapital.co.in, Ph: 011-40234681
Website: www.saicapital.co.in

October 04, 2022

The Corporate Relationship Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Co. Code: 531931

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Updates on further Investment in M/s. Unisphere Industries Private Limited by M/s. Health Care Energy Foods Private Limited, a Material Subsidiary of the Company.

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that "M/s. Health Care Energy Foods Private Limited", a Material Subsidiary of the Company, has made further investment in its wholly owned subsidiary, M/s. Unisphere Industries Private Limited (CIN: U70109DL2019PTC358253).

Details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 are attached as Annexure to this letter.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Sai Capital Limited,

Niraj Kumar Singh
Chairman and Managing Director

Encl: a/a

Annexure A

S. No.	Particulars	Details
1	Name of Target Company, details in brief such as size, turnover etc.	M/s. Unisphere Industries Private Limited CIN: U70109DL2019PTC358253 is a Domestic Private Limited Company. It is a wholly owned subsidiary of M/s. Health Care Energy Foods Private Limited, a Material Subsidiary of the Company. Turnover during last Three Financial Years: 2019-20: Nil 2020-21: Nil 2021-22: Nil
2	Whether the acquisition would fall within Related Party Transaction(s) and whether the Promoter/Promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	No N.A.
3	Industry to which the entity being acquired belongs.	Real Estate
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Objective of acquisition is for diversification and expansion of business. The Company constantly explores various options for growing business and determined that this acquisition is in the best interest of the Company
5	Brief details of any governmental or regulatory approvals required for the acquisition	N.A.
6	Indicatives time period for completion of the acquisition	Completed
7	Nature of consideration- whether cash consideration or share swap and details of the same	Full consideration in cash
8	Cost of acquisition or the price at which the shares are acquired	30,00,000 1% Optionally Convertible Cumulative Redeemable Preference Shares of Rs. 10/- each at Par amounting to Rs. 3,00,00,000/-.
9	Percentage of shareholding/control acquired and/or number of shares acquired;	100 % of the Paid-up Capital.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	M/s. Unisphere Industries Private Limited was incorporated as a Private Limited Company on December 02, 2019. The Company is engaged in the business of Real Estate. Turnover during last Three Financial Years: 2021-22: Nil 2020-21: Nil 2019-20: Nil